



Kansas Area  
United Methodist  
FOUNDATION

APPLICATION FOR CERTIFICATE OF PARTICIPATION INVESTMENT FOR CHURCHES, UNINCORPORATED ORGANIZATIONS AND LEGAL ENTITIES

Please complete the following application to purchase a Certificate of Participation.

The minimum investment for a Certificate of Participation is \$1,000.00.

Please make your check payable to:

Kansas Area United Methodist Foundation, 100 East First Ave., P.O. Box 605, Hutchinson, Kansas 67504-0605

NAME OF OWNER: (Please print)

NAME OF ORGANIZATION \_\_\_\_\_

CONTACT PERSON \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

TELEPHONE NO. \_\_\_\_\_ TAX ID # \_\_\_\_\_

EMAIL \_\_\_\_\_

By providing your email address, you agree to receive annual account statements by email instead of a hard copy.

MATURITY TERM: (Please check one) 12 Months 24 Months

INTEREST PAYMENT: Please check whether interest is paid or reinvested.

Interest to be paid to owner semi-annually or quarterly (Please check one)

Interest can be paid by check or through direct deposit. For direct deposit, please include your bank name, routing number and account number and/or attach a voided check.

Bank Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Interest to be reinvested automatically semi-annually and added to Certificate.

Interest will be reported to the Internal Revenue Service under the Social Security number of the first named owner of the Certificate of Participation.

ADDITIONAL AUTHORIZED SIGNERS: (at least 2 required)

Please accept our Investment for management by the Kansas Area United Methodist Foundation in accordance with the Certificate of Participation Application form with the Foundation.

Printed Name \_\_\_\_\_ Printed Name \_\_\_\_\_

Title \_\_\_\_\_ Title \_\_\_\_\_

Email \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Date \_\_\_\_\_

**EARLY WITHDRAWAL PENALTY:** Except as provided below, principal may not be withdrawn from this account before the maturity date (including any renewal thereof) without the consent of the Foundation, and a penalty will be charged for such early withdrawal. The penalty is three (3) months interest on the principal amount withdrawn. The penalty will be charged first against any interest then in the account and then from the principal.

Unless an exception to the reporting requirement applies, the Foundation will report annually (or more frequently if required b) to the primary owner of record of the Certificates and to the Internal Revenue Service with respect to the interest paid or credited to such primary owner of the Certificates.

The Organization(s) named above (collectively the "Organization") hereby makes application for investment in the amount indicated above in the Certificates offered by Kansas Area United Methodist Foundation ("Foundation") as described in the Foundation's Offering Circular dated April 30, 2017 ("Offering Circular"). The Organization certifies that a copy of the Offering Circular has been received. The Organization further certifies that: (a) the person executing this application (a) has full power and authority to make this investment on behalf of the Organization; (b) the Organization's principal place of business is located in Kansas or Nebraska; (c) the Organization is acquiring the Certificates for investment and not with the intent of transferring the Certificates; and (d) the Organization was not formed for the purpose of purchasing Certificates. The Organization understands and agrees that the Organization's investment in Certificates will be held, governed and administered by the Foundation under the terms of the Offering Circular. Each rollover of an investment at maturity will constitute certification by the Organization that the foregoing certification remains true at the time of such rollover.

The Organization represents to the Foundation that: (i) neither the Organization nor any of its constituent has been designated by any agency or branch of the United States Government as a person or entity with whom persons and entities are prohibited from entering into transactions by the applicable laws and regulations of the United States (e.g. a member, sponsor or supporter of a terrorist organization) and (ii) without limitation of the foregoing, neither the Organization nor any of its constituent partners has been designated a "Specially Designated National" by the United States Office of Foreign Assets Control of the United States Department of Treasury.

I have agreed to and accept the terms of the Kansas Area United Methodist Foundation Offering Circular dated April 30, 2017.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date